

**Thursday, February 3, 2022**

**WiFi Password: theKFORDgroup**

- 7:30 – 8:20**      **REGISTRATION**
- 8:20 – 8:30**      **Welcome**  
Patty Rouse Vargas, *San Antonio*  
DAVIS & SANTOS, PLLC
- THURSDAY BREAKFAST**  
Underwriter – **ADKF, PC**
- 8:30 – 9:30**      **Rule of Evidence in Probate Court**  
(1 hour)  
Judge Oscar J. Kazen, *San Antonio*  
STATUTORY PROBATE JUDGE, BEXAR COUNTY, PROBATE COURT NO. 1
- 9:30 – 10:20**      **Best Practices in the Bexar County Probate Courts**  
(1 hour)  
(1/2 hour ethics)  
Martin J. Collins, *San Antonio*  
STAFF ATTORNEY, BEXAR COUNTY STATUTORY PROBATE COURT NO. 1  
Courtenay Euton, *San Antonio*  
STAFF ATTORNEY, BEXAR COUNTY STATUTORY PROBATE COURT NO. 2
- 10:20 – 10:40**      **MORNING BREAK**  
Sponsor – **HAPPY TRUST COMPANY**
- 10:40 – 11:10**      **Trusting Your Fiduciary**  
(1/2 hour)  
Santos Vargas, *San Antonio*  
DAVIS & SANTOS, PLLC  
Cassie Garza, *San Antonio*  
WELLS FARGO PRIVATE BANK
- 11:10 – 12:00**      **Death and Dirt Collide: Drafting to Avoid Litigation**  
(1 hour)  
**at the Intersection of Real Estate and Probate**  
Jessica A. Newill, *San Antonio*  
GARDNER LAW  
Aaron M. Saxon, *San Antonio*  
GARDNER LAW
- 12:00 – 1:35**      **LUNCH**  
Premier Underwriter – **GARDNER LAW**
- 12:30 – 1:35**      **Sandee Marion and Polly Spencer: The Remediators**  
(1 hour)  
(1/2 hour ethics)  
Judge Sandee Marion, *San Antonio*  
CHIEF JUSTICE RETIRED, FOURTH COURT OF APPEALS  
RETIRED JUDGE, BEXAR COUNTY PROBATE COURT
- Judge Polly Jackson Spencer, *San Antonio*  
RETIRED JUDGE, BEXAR COUNTY PROBATE COURT

**Zoom Connection: Clark Hill Strasburger**  
**Power Provider: Regions Private Wealth Management**  
**UBS Drives and Lanyards: Exencial Wealth Advisors**  
**Charging Stations: Argent Trust Company**  
**Thursday Beverage Sponsor: Frost Bank**

**1:35 – 2:35**  
(1 hour)  
(1/2 hour ethics)

**Role and Duties of an Ad Litem**

Karen Andersen, *San Antonio*  
ANDERSEN LAW FIRM, PLLC

**2:35 – 3:25**  
(1 hour)

**Probate Procedures and Alternatives**

Tanya E. Feinleib, *San Antonio*  
LANGLEY & BANACK, INC.

**3:25 – 3:45**

**AFTERNOON BREAK**

Sponsor – **HORNBERGER, FULLER, GARZA & COHEN, INC.**

**3:45 – 4:45**  
(1 hour)

**Determining Incapacity**

Jason E. Schillerstrom, M.D., *San Antonio*  
UT HEALTH SAN ANTONIO  
DEPARTMENT OF PSYCHIATRY AND BEHAVIORAL SCIENCES

**4:45**

**Adjourn**

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