

# Richard Ramirez



## PARTNER

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## EDUCATION AND HONORS

J.D., The University of Texas School of Law, 2009  
Submissions Editor, *Texas Hispanic Journal of Law and Policy*  
Member, *American Journal of Criminal Law*  
*with honors*

B.B.A., accounting, Texas A&M University, 2006

Recognized by *Chambers High Net Worth* as "Up & Coming" for Private Wealth Law, 2023 & 2024

"Richard Ramirez has an excellent reputation for being technical and detail-oriented. He is a very smart guy."

"Richard is able to convey and request information in a way which is easily understood. He offers very straightforward options while pointing out pros and cons for our business."

"Richard Ramirez does a fantastic job on incredibly complicated estates. He gives great advice on funding, contentious family challenges and reorganising complex partnerships and entities."

## **Chambers High Net Worth 2024**

Richard handles all aspects of estate planning and estate administration for high net worth individuals, representation of fiduciaries and beneficiaries in estate and trust administration, and representation of charities. He primarily focuses on preparation of wills and trusts, lifetime transfers of assets, and restructuring family owned businesses. His practice emphasizes the implementation of advanced asset transfer strategies that preserve estates by minimizing federal gift and estate taxes, as well as strategies to transition ownership of family businesses and legacy properties from one generation to the next.

## PUBLICATIONS, SPEECHES, AND PRESENTATIONS

- The Corporate Transparency Act: January 1, 2025 Deadline Approaching Fast, November 2024
- The Corporate Transparency Act: It's Time to Prepare for the January 1, 2025 Deadline, July 2024
- New Reporting Regime under the Corporate Transparency Act Set to Take Effect on January 1, 2024, December 2023
- Formula Clauses, 34th Annual Estate Planning and Probate Drafting Course, October 2023
- Giving With and Administering Cryptocurrency, American Bar Association, Section of Taxation, Fall Tax Meeting, October 2022

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### COURT ADMISSIONS & AFFILIATIONS

State Bar of Texas

United States Tax Court

2015 Leadership Council on Legal Diversity Fellow

State Bar of Texas, Real Estate, Probate and Trust Law Section, 2009-present

Houston Bar Association, Probate, Trusts and Estates Section, 2009-present

Houston Estate and Financial Forum, 2009-present

Houston Estate Planners Association, 2010-present

Houston Business & Estate Planning Council, 2017-Present

Texas Bar Foundation, Fellow, 2020-present

- Power of Appointment or Disappointment, 33rd Annual Estate Planning and Probate Drafting Course, October 2022
- Unique Tax Questions Posed by Cryptocurrencies and NFTs, Tax Update, April 2022
- Planning with Grantor Trusts, ABA Midyear Tax Meeting, January 2021