

| Attendee Last Name | Attendee First Name | Attendee Company | Attendee Fee Type | Attendee Designations | I Will Attend: |
|--------------------|---------------------|---------------------------------------|----------------------------------|--------------------------|----------------|
| Ahlenius | Erik | Jefferson Bank Trust | Member (September 2021-May 2022) | Attorney, Trust Officer | In-Person |
| Albrecht | Jeff | Sol Schwartz & Associates | Member (September 2021-May 2022) | CPA | In-Person |
| Allums | Tim | KW Heritage - Keller Williams Realtor | Member (September 2021-May 2022) | Seniors Real Estate Spe | In-Person |
| Alvarez | David | PAX Financial Group | Member (September 2021-May 2022) | CFP | In-Person |
| Amen | Henry | Law Office of Henry J. Amen III | Member (September 2021-May 2022) | Attorney | Via ZOOM |
| Arnwin | Roger | Jefferson Bank Trust | Member (September 2021-May 2022) | J.D. | In-Person |
| Augsburger | Robert | | Member (September 2021-May 2022) | Attorney | In-Person |
| Baker | James | USAA FSB | Member (September 2021-May 2022) | CFA | In-Person |
| Balmaceda | Susan | Broadway Bank | Member (September 2021-May 2022) | Trust Officer | In-Person |
| Banks | John | Banks & Banks PC | Member (September 2021-May 2022) | Attorney | In-Person |
| Baumgardner | Cristina | Ridout Barrett | Member (September 2021-May 2022) | CPA | In-Person |
| Bayern | Art | Langley & Banack | Member (September 2021-May 2022) | Attorney | In-Person |
| Bonilla | Monica | Broadway National Bank | Member (September 2021-May 2022) | | In-Person |
| Bratcher | Blake | Texas Partners Bank | Member (September 2021-May 2022) | Vice President | In-Person |
| Braulick | Todd | Bank of America Private Bank | Member (September 2021-May 2022) | JD | In-Person |
| Brown | Spencer | Accountable Aging Care Management | Member (September 2021-May 2022) | MSG, LNFA, CMC | In-Person |
| Bruns | George | USAA | Member (September 2021-May 2022) | | In-Person |
| Butterbaugh | David | Law Office of David M. Butterbaugh | Member (September 2021-May 2022) | Attorney | In-Person |
| Carroll | Kalyn | ATKG | Member (September 2021-May 2022) | CPA | Via ZOOM |
| Clarke | Kristi | Carl Werner & Associates | Member (September 2021-May 2022) | Attorney | Via ZOOM |
| Coggins | Charles | Charles E. Coggins, CPA | Member (September 2021-May 2022) | CPA | In-Person |
| Cotton | Debbie | Cotton Law Firm | Member (September 2021-May 2022) | Attorney-Mediator | In-Person |
| Countryman | Stephen | Frost Bank | Member (September 2021-May 2022) | JD | In-Person |
| Daubert | Jon | Argent Trust Company | Member (September 2021-May 2022) | Attorney, Trust Officer | In-Person |
| Espinosa | Roberto | Northwestern Mutual | Member (September 2021-May 2022) | CLU, ChFC, CAP, AEP, C | In-Person |
| Ethridge | Leanne | Frost | Member (September 2021-May 2022) | CWS, CISP | In-Person |
| Ewald | Allen | Kreager Mitchell, PLLC | Member (September 2021-May 2022) | Attorney / CPA | Via ZOOM |
| Ford | Jill | Uhl, Fitzsimons, Burton, Wolff & Ra | Member (September 2021-May 2022) | Paralegal | Via ZOOM |
| Ford | Kimberly | Clark Hill | Member (September 2021-May 2022) | | In-Person |
| Fox | William | Ameriprise Financial | Member (September 2021-May 2022) | CFP, CLU | In-Person |
| Gay | Erica | Jefferson Bank | Member (September 2021-May 2022) | Trust Officer | In-Person |
| Gill | Alicia | Hornberger Fuller Garza & Cohen | Member (September 2021-May 2022) | CPA | Via ZOOM |
| Giltner | Maggie | Clark hill | Member (September 2021-May 2022) | attorney | In-Person |
| Guerrero | Lisa | Guerrero Law, PLLC | Member (September 2021-May 2022) | Attorney | In-Person |
| Gurwitz | Ben | Financial Life Advisors | Member (September 2021-May 2022) | CFP | In-Person |
| Hardaway | Julie | Broadway Bank | Member (September 2021-May 2022) | Attorney | Via ZOOM |
| Harris | Stephanie | | Member (September 2021-May 2022) | CFP | In-Person |
| Hasting | Howard | | Member (September 2021-May 2022) | Attorney | In-Person |
| Hetrick | Elizabeth | Broadway Bank | Member (September 2021-May 2022) | | In-Person |
| Hinojosa Citron | Brittany | Weisinger Law Firm, PLLC | Guest Luncheon Fee | | Via ZOOM |
| Hughes | Shawn | Broadway Bank | Member (September 2021-May 2022) | | In-Person |
| jackson | charles | langleybanack | Member (September 2021-May 2022) | attorney | In-Person |
| Kennedy | Kevin | | Member (September 2021-May 2022) | Attorney | In-Person |
| King | Janet | King & Sommer, PLLC | Member (September 2021-May 2022) | Attorney | In-Person |
| Klein | Michael | Happy Trust Company | Member (September 2021-May 2022) | ChFC, CLU | In-Person |
| Kreager | Michael | Kreager Mitchell PLLC | Member (September 2021-May 2022) | Attorney | In-Person |
| Lamon | David | Reagan Burrus PLLC | Member (September 2021-May 2022) | Attorney | In-Person |
| Loke Moore | Lynnelle | | Member (September 2021-May 2022) | JD, Attorney | In-Person |
| mackrell | ray | Broadway Bank | Member (September 2021-May 2022) | CFP | In-Person |
| Mendez | Anna | Cadence Bank | Member (September 2021-May 2022) | Attorney | In-Person |
| Mewborne | Michael | Wells Fargo Advisors | Member (September 2021-May 2022) | Financial Advisor / Atto | Via ZOOM |
| Milner | Charlotte | | Member (September 2021-May 2022) | CLU, ChFC | In-Person |
| Netting IV | Conrad | Advisor Trustee | Member (September 2021-May 2022) | CPA | In-Person |
| Oliver | Jim | Calvetti Ferguson | Member (September 2021-May 2022) | CPA, CFP | In-Person |
| Ownby | Robert | Broadway Bank | Member (September 2021-May 2022) | | In-Person |
| Park | Jim | Munroe, Park & Johnson, Inc. | Member (September 2021-May 2022) | Business Appraiser | Via ZOOM |
| Pina | Melissa | Cadence Bank | Member (September 2021-May 2022) | Attorney | In-Person |
| Pina | Connie | Frost Bank | Member (September 2021-May 2022) | | Via ZOOM |
| Pleasant | Brittani | B Pleasant Law, PLLC | Guest Luncheon Fee | | In-Person |
| Ramsey | Amber | Ramsey Law, PLLC | Member (September 2021-May 2022) | Attorney | Via ZOOM |
| Reid | Eric | Frontier Investment Management | Member (September 2021-May 2022) | CFP | In-Person |
| Ressmann-Gray | Ashley | Schoenbaum Curphy & Scanlan, P.C. | Member (September 2021-May 2022) | Attorney | In-Person |
| Rodriguez | Lorena | Frost Bank | Member (September 2021-May 2022) | | In-Person |
| Rodriguez | Norma | Frost | Member (September 2021-May 2022) | Trust Officer | In-Person |
| Roos | Marty | Clark Hill | Member (September 2021-May 2022) | Attorney | In-Person |
| Samas | Mark | Weilbacher & Associates, P.C. | Member (September 2021-May 2022) | CPA | Via ZOOM |
| Samples | Russell | Private Wealth Asset Mgmt | Member (September 2021-May 2022) | CTFA | Via ZOOM |
| Schauer | Ashlynn | RSM | Guest Luncheon Fee | | In-Person |
| Scheuerman | Hella | Scheuerman Law Firm, PLLC | Member (September 2021-May 2022) | Attorney | In-Person |
| Schwartz | Sol | Sol Schwartz & Associates | Member (September 2021-May 2022) | CPA | In-Person |
| Seitz | Casey | Frost Bank | Member (September 2021-May 2022) | | Via ZOOM |
| Shay | Kevin | Law Office of Kevin P. Shay | 1 | CPA JD | Via ZOOM |
| Shirley | Sharon | Frost BAnk | Member (September 2021-May 2022) | Trust Officer | In-Person |

HOW TO PAY WHEN THE BILL COMES DUE - ESTATE LIQUIDITY IN 2022

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|------------|-----------|----------------------------------------|----------------------------------|-----------------------|-----------|
| Sierra | Michael | First Financial Trust & Asset Manag | Member (September 2021-May 2022) | CFP | In-Person |
| Smith | Mark | Heard & Smith, LLP | Member (September 2021-May 2022) | Attorney | In-Person |
| Smith | Andrew | Heard & Smith, LLP | Member (September 2021-May 2022) | attorney | In-Person |
| Soat | Rick | BDO | Member (September 2021-May 2022) | CPA | In-Person |
| Sosa | Nancy | Cadence Trust & Asset Managemem | Member (September 2021-May 2022) | Senior Vice President | In-Person |
| Stahl | Kimberly | Langley & Banack | Member (September 2021-May 2022) | Paralegal | In-Person |
| Syroney | David | Jefferson Bank | Member (September 2021-May 2022) | JD, CTFA | In-Person |
| Thaxton | Kirk | First Financial Trust & Asset Manag | Guest Luncheon Fee | CFP | In-Person |
| Thaxton | Michael | Thaxton Global Advisors | Member (September 2021-May 2022) | | In-Person |
| Tottenham | Candace | American Bank | Member (September 2021-May 2022) | CFIRS | In-Person |
| Velasco | J. Miguel | Harvest Future Financial | Member (September 2021-May 2022) | | In-Person |
| Villarreal | Aleida | Law Office of Aleida A. Villarreal, PL | Member (September 2021-May 2022) | Attorney | In-Person |
| Voeller | Jim | The Voeller Law Firm | Member (September 2021-May 2022) | Attorney | Via ZOOM |
| Walker | Peggy | Bank of America | Member (September 2021-May 2022) | CAP | In-Person |
| Walker | Olga | Texas Partners Bank | Member (September 2021-May 2022) | | In-Person |
| White | David | Frost Bank | Member (September 2021-May 2022) | CPA, Attorney | In-Person |
| Whitten | Lacey | Law offices of Lacey P. Whitten | Member (September 2021-May 2022) | Attorney | In-Person |
| Wnuk | Todd | Broadway National Bank | Member (September 2021-May 2022) | CFP, CTFA | In-Person |
| Wyckoff | Polly | RSM | Member (September 2021-May 2022) | CPA | In-Person |