

DRAFTING AND INTERPRETING TRUST DISTRIBUTION PROVISIONS THAT: SAY WHAT YOU MEAN AND MEAN WHAT YOU SAY
 LESLIE KIEFER AMANN

| Attendee Last Name | Attendee First Name | Attendee Company | Attendee Designations |
|--------------------|---------------------|---|--------------------------------|
| Adams | Janis | Accountable Aging Care Management | RN |
| Albrecht | Jeff | Sol Schwartz & Associates | CPA |
| Allison | Bennett | Sol Schwartz & Associates | CPA, CFP |
| Allums | Tim | KW Heritage - Keller Williams Realty | Seniors Real Estate Specialist |
| Alvarez | David | PAX Financial Group | CFP |
| Amen | Henry | | Attorney |
| Badders | Matt | Drought Drought & Bobbitt, LLP | Attorney |
| Bagg | Kara | Frost Bank | Attorney |
| Baker | James | USAA Bank | CFA |
| Balmaceda | Susan | Broadway Bank | Trust Officer |
| Baumgardner | Cristina | Ridout Barrett | |
| Belanger | Roberta | Frost Bank | CTFA Trust officer |
| Boehm | Emily | Boehm & Boehm CPAs | CPA |
| BOEHM JR | JAMES | BOEHM & BOEHM | CPA |
| Bonilla | Monica | Broadway National Bank | |
| Bratcher | Blake | Texas Partners Bank | Vice President |
| Braulick | Todd | Bank of America Private Bank | JD |
| Broemsen | Debbie | FROST | CTFA, MPAS |
| Bruns | George | USAA | |
| Butterbaugh | David | Law Office of David M. Butterbaugh, P.C. | Attorney |
| Byers | Catherine | Rosenblatt Law Firm | Attorney |
| Carlton | Kristin | Exencial Wealth Advisors | CFP |
| Carroll | Kalyn | | |
| Chaudhry | Shann M. | Shann M. Chaudhry, Esq. Attorney at Law PLLC | Attorney |
| Clausen | Steven | Hopkins Centrich Winkelman & Drucker, PLLC | Attorney |
| Cotton | Debbie | Cotton Law Firm | Attorney/Mediator |
| Countryman | Stephen | Frost Bank | JD |
| Daubert | Jon | Argent Trust Company | Attorney, Trust Officer, CWS |
| De Gennaro | Gina | Gina De Gennaro PC | Attorney at Law |
| E Coggins | Charles | Charles E. Coggins, CPA | CPA |
| Edwards | Jennifer | theKFORDgroup | CPA/CFF, CVA |
| Espinosa | Roberto | Northwestern Mutual | CLU, ChFC, CAP, AEP, CFP |
| ethridge | leanne | frost | cws and cisp |
| Ewald | Allen | Kreager Mitchell, PLLC | Attorney / CPA |
| Ferguson | William | Ameriprise Financial | CFP |
| Finck | Kathleen | Frost Bank | Trust Officer |
| Ford | Jill | Uhl, Fitzsimons, Burton, Wolff & Rangel, PLLC | Paralegal |
| Ford | Kimberly | Clark Hill | |
| Ford | Jill | Uhl, Fitzsimons, Burton, Wolff & Rangel, PLLC | Paralegal |
| Fox | William | Ameriprise Financial | CFP, CLU |
| Gerald | Evan | Ulrich Investment Consultants | CFP |
| Guerrero | Lisa | Guerrero Law, PLLC | Attorney |
| Guerrero | Ed | Guerrero CPA | CPA |
| Gurwitz | Ben | Financial Life Advisors | CFP |
| Hansen | Sarah | Broadway Bank | JD |
| Hardaway | Julie | Broadway Bank | attorney, TO |
| Hasting | Howard | | Attorney |
| Heintzman | Storey | Heintzman Law PLLC | Attorney |
| Hetrick | Elizabeth | Broadway Bank | |
| Hughes | Shawn | Broadway Bank | JD |
| Jackson | Jeff | Sol Schwartz & Associates | CPA |
| jackson | charles | langleybanack | attorney |
| Kennedy | Kevin | Law Office of Kevin P. Kennedy | Attorney |
| Kerr | Nancy | nortonrosefulbright | Attorney |
| King | Janet | King & Sommer, PLLC | Attorney |
| Klein | Michael | Happy State Trust | ChFC, CLU |
| Knowlton | Cody | Baptist Health Foundation of San Antonio | |
| Kreager | Mike | Kreager Mitchell PLLC | Attorney |
| Lacy | Karen | Bank of Texas | Vice President |
| Lamon | David | Reagan Burrus PLLC | Attorney |
| Loke Moore | Lynnelle | Loke Moore Law, PLLC | JD, Attorney |

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|---------------|-----------|--|--------------------------------|
| Lovell | Matthew | Clark Hill | Attorney |
| mackrell | ray | Broadway Bank | CFP |
| Mendez | Anna | Cadence Bank | J.D. |
| Milner | Charlotte | | CLU, ChFC |
| Morris | David | Gately & Morris, P.C. | Attorney |
| Morrison | Catherine | Wells Fargo Advisors, LLC | CFP |
| Neptune | Selena | BKD | |
| Netting IV | Conrad | Advisor Trustee | CPA |
| Nourie | Kim | Financial Life Advisors | CPA, CFP |
| Oliver | Jim | Calvetti Ferguson | CFP, CPA/PFS |
| Oliver | Carl | Norman & Oliver, P.C. | Lawyer |
| Ownby | Robert | Broadway Bank | |
| Pace | Amaris | BKD | |
| Packard | Alison | Packard Law Firm | attorney |
| Peace | Tyler | Elder Bray & Bankler PC | Attorney |
| Pina | Connie | Frost Bank | Trust Officer |
| Reid | Eric | Frontier Investment Management | CFP |
| Ressmann-Gray | Ashley | Schoenbaum Curphy & Scanlan, P.C. | Attorney |
| Robbins | Kelly | Guided Trails Private Wealth Group | CRPC |
| Rodriguez | Norma | Frost | CWS |
| RubSAMEN | Rollins | Graystone Consulting | QPFC |
| Samas | Mark | Weilbacher & Associates, P.C. | CPA |
| Scheuerman | Hella | Scheuerman Law Firm, PLLC | Attorney |
| Seitz | Casey | Frost Bank | |
| Shirley | Sharon | Frost Bank | Senior Vice President |
| Smith | Mark | Heard & Smith, LLP | attorney |
| Smith | Andrew | Heard & Smith, LLP | attorney |
| Smith | Carolyn | C3 Financial Partners | CPA, AEP, CAP |
| Solcher | Whitney | Ulrich Investment Consultants | CFA |
| Sosa | Nancy | Cadence Bank | Fiduciary |
| Stahl | Kimberly | Langley & Banack | Paralegal |
| Stone | Doug | Kuttin Wealth Management | CFP |
| Syroney | David | Jefferson Bank | JD, CTFA |
| Thaxton | Michael | Cuellar and Associates | |
| Throneberry | Danielle | Shann M. Chaudhry, Esq. Attorney at Law PLLC | |
| Valenzuela | Elizabeth | Frost Bank | |
| Villarreal | Aleida | Law Office of Aleida A. Villarreal | Attorney |
| Voeller | Jim | Voeller Law Firm | Attorney |
| Walker | Olga | Texas Partners Bank | |
| Wallis III | Ben | WALLIS LAW, P.C. | Attorney |
| Webb | Heather | Argent Trust Company | JD, CPA |
| Weilbacher | Bruce | Weilbacher & Associates | CPA |
| Werner | Carl | Carl Werner & Associates | Attorney |
| Wheeldon | Tammy | Broadway Bank | CTFA CAP |
| Whiute | David | Frost Bank | CPA, Attorney |
| Wiesner | Susan | American Bank | CTFA, AEP |
| Wiggans | Melissa | Real Estate Muses | |
| Wnuk | Todd | Broadway National Bank | CFP, CTFA |
| Wood | Michelle | Edward Jones | Financial Advisory - AAMS, CFP |
| Wyckoff | Polly | RSM | CPA |