



SAN ANTONIO

Estate Planners COUNCIL

AN ORGANIZATION OF ATTORNEYS, CERTIFIED FINANCIAL PLANNERS, CERTIFIED PUBLIC ACCOUNTANTS, CHARTERED LIFE UNDERWRITERS, AND TRUST OFFICERS FORMED TO PROMOTE THE ADVANCEMENT OF ESTATE PLANNING

MEMBERSHIP APPLICATION (SEPTEMBER 2019-MAY 2020)

NAME: _____

FIRM: _____

MAILING ADDRESS: _____

CITY/STATE: _____ ZIP: _____

EMAIL ADDRESS: (for meeting notices) _____

ADDITIONAL EMAIL ADDRESS: (assistant, secretary) _____

ASSISTANT/SECRETARY'S NAME: _____

WEBSITE ADDRESS: _____

PHONE: _____ FAX: _____

MEMBER SINCE (YEAR): _____

EMAIL PICTURE (JPEG FORMAT) FOR ON-LINE DIRECTORY

DESIGNATION (CHECK ALL THAT APPLY)

ATTORNEY CFP® CPA TRUST OFFICER CLU® ChFC® AEP® CTFA

OTHER(S) (List): _____

Membership Dues (New and Renewing Members): \$275.00

Pay Online ([link](#)) - Issues with link - visit <http://www.sanantonioepc.org>; at the top, select "Membership" dropdown menu and scroll down to "Membership Renewal"; follow prompts to enter credit card information

or

Print and mail the Membership Application with a check made payable to SAEPC for \$275.00 and address to: SAEPC, Attn.: Birdie Sanchez, P.O. Box 33323, San Antonio, Texas 78265.

GET INVOLVED

Check any of the boxes below if you would like to become more involved with the SAEPC:

_____ Networking

_____ Docket Call

_____ Membership