



SAN ANTONIO

Estate Planners council

AN ORGANIZATION OF ATTORNEYS, CERTIFIED FINANCIAL PLANNERS, CERTIFIED PUBLIC ACCOUNTANTS, CHARTERED LIFE UNDERWRITERS, AND TRUST OFFICERS FORMED TO PROMOTE THE ADVANCEMENT OF ESTATE PLANNING

MEMBERSHIP FORM (SEPTEMBER 2011-MAY 2012)

NAME: _____
FIRM: _____
MAILING ADDRESS: _____
CITY/STATE: _____ ZIP: _____
EMAIL ADDRESS: (for meeting notices) _____
ADDITIONAL EMAIL ADDRESS: (assistant, secretary) _____
WEBSITE ADDRESS: _____
PHONE: _____ FAX: _____

CHECK EACH DESIGNATION THAT APPLIES

ATTORNEY CFP® CPA TRUST OFFICER CLU® ChFC® AEP® OTHER

- Log on to www.sanantonioepc.org
- Click on [Membership Renewal](#)
- New Members and/or changes to information complete the [Membership Application](#)
- Or print and mail in this Application with your check for \$225.00 to: SAEPC, Attn.: Birdie Sanchez, P.O. Box 65105, San Antonio, Texas 78265

**SAN ANTONIO ESTATE PLANNERS COUNCIL
KICK-OFF PARTY - TUESDAY, SEPTEMBER 20
6 P.M. – 8 PM
McNAY ART MUSEUM
6000 N. NEW BRAUNFELS
SAN ANTONIO, TEXAS 78209
210.824.5368**

I WILL ATTEND

I AM UNABLE TO ATTEND

NUMBER OF GUEST(S) _____ \$20 PER PERSON

GUEST(S) NAMES: _____

(Note: Renewing Members AND New Members – the Kick-Off Party is included in your annual dues.)